



EONMETALL GROUP BERHAD

(Formerly known as Eoncap Corporation Berhad)

(Company No: 631617-D)

(Incorporated in Malaysia under the Companies Act, 1965)



PUBLIC ISSUE OF 22,000,000 NEW ORDINARY SHARES OF RM0.50 EACH COMPRISING:-

- 6,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
- 6,100,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR PLACEMENT TO SELECTED INVESTORS;
- 5,500,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE ELIGIBLE DIRECTORS, EMPLOYEES AND BUSINESS ASSOCIATES OF EONMETALL GROUP BERHAD AND ITS SUBSIDIARIES; AND
- 4,400,000 NEW ORDINARY SHARES OF RM0.50 EACH TO BUMPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY;

AND

OFFER FOR SALE OF 28,600,000 ORDINARY SHARES OF RM0.50 EACH TO BUMPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY.

AT AN ISSUE/OFFER PRICE OF RM1.00 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION PURSUANT TO ITS LISTING ON THE SECOND BOARD OF THE BURSA MALAYSIA SECURITIES BERHAD.

OFFER OF EMPLOYEE SHARE OPTION SCHEME OPTIONS IN EONMETALL GROUP BERHAD TO ITS NON-EXECUTIVE DIRECTORS.

Adviser, Managing Underwriter and Sole Placement Agent

AmMerchant Bank Berhad

(Company No. 23742-V)

A member of



AmInvestment Group

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FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" AS SET OUT IN SECTION 3 HEREOF.

THIS PROSPECTUS IS DATED 30 JUNE 2005

RESPONSIBILITY STATEMENTS

THIS PROSPECTUS HAS BEEN SEEN AND APPROVED BY THE DIRECTORS, PROMOTER AND OFFEROR OF EONMETALL GROUP BERHAD (FORMERLY KNOWN AS EONCAP CORPORATION BERHAD) ("EONMETALL" OR THE "COMPANY") AND THEY COLLECTIVELY AND INDIVIDUALLY ACCEPT FULL RESPONSIBILITY FOR THE ACCURACY OF THE INFORMATION CONTAINED HEREIN AND CONFIRM, HAVING MADE ALL REASONABLE ENQUIRIES, THAT TO THE BEST OF THEIR KNOWLEDGE AND BELIEF, THERE ARE NO FALSE OR MISLEADING STATEMENT OR OTHER FACTS THE OMISSION OF WHICH WOULD MAKE ANY STATEMENT HEREIN FALSE OR MISLEADING. THE DIRECTORS HEREBY ACCEPT FULL RESPONSIBILITY FOR THE PROFIT FORECAST INCLUDED IN THIS PROSPECTUS AND CONFIRM THAT THE PROFIT FORECAST HAVE BEEN PREPARED BASED ON ASSUMPTIONS MADE.

AMMERCHANT BANK BERHAD, BEING THE ADVISER, MANAGING UNDERWRITER, UNDERWRITER AND SOLE PLACEMENT AGENT, ACKNOWLEDGES THAT, BASED ON ALL AVAILABLE INFORMATION, AND TO THE BEST OF ITS KNOWLEDGE AND BELIEF, THIS PROSPECTUS CONSTITUTES A FULL AND TRUE DISCLOSURE OF ALL MATERIAL FACTS CONCERNING THE INITIAL PUBLIC OFFERING AND IS SATISFIED THAT ANY PROFIT FORECAST (FOR WHICH THE DIRECTORS OF EONMETALL ARE FULLY RESPONSIBLE), PREPARED FOR INCLUSION IN THE PROSPECTUS HAVE BEEN STATED BY THE DIRECTORS AFTER DUE AND CAREFUL ENQUIRY AND HAVE BEEN DULY REVIEWED BY THE REPORTING ACCOUNTANTS.

STATEMENTS OF DISCLAIMER

THE SECURITIES COMMISSION ("SC") HAS APPROVED THE PUBLIC ISSUE AND OFFER FOR SALE IN RESPECT OF THE INITIAL PUBLIC OFFERING AND THAT THE APPROVAL SHALL NOT BE TAKEN TO INDICATE THAT THE SC RECOMMENDS THE INITIAL PUBLIC OFFERING.

THE SC SHALL NOT BE LIABLE FOR ANY NON-DISCLOSURE ON THE PART OF EONMETALL AND TAKES NO RESPONSIBILITY FOR THE CONTENTS OF THIS DOCUMENT, MAKES NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIMS ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS PROSPECTUS.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IN CONSIDERING THE INVESTMENT, INVESTORS WHO ARE IN ANY DOUBT AS TO THE ACTION TO BE TAKEN SHOULD CONSULT THEIR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.

THE VALUATION APPROVED OR ACCEPTED BY THE SC SHALL ONLY BE UTILISED FOR THE PURPOSE OF THE CORPORATE PROPOSALS SUBMITTED TO AND APPROVED BY THE SC, AND SHALL NOT BE CONSTRUED AS AN ENDORSEMENT BY THE SC ON THE VALUE OF THE SUBJECT ASSETS FOR ANY OTHER PURPOSES.

THE BURSA MALAYSIA SECURITIES BERHAD SHALL NOT BE LIABLE FOR ANY NON-DISCLOSURE ON THE PART OF EONMETALL AND TAKES NO RESPONSIBILITY FOR THE CONTENTS OF THIS PROSPECTUS, MAKES NO REPRESENTATION AS TO ITS CORRECTNESS OR COMPLETENESS AND EXPRESSLY DISCLAIMS ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS PROSPECTUS. ADMISSION TO THE OFFICIAL LIST IS NOT TO BE TAKEN AS AN INDICATION OF THE MERITS OF THE PUBLIC ISSUE AND OFFER FOR SALE, EONMETALL OR OF ITS SECURITIES.

A COPY OF THIS PROSPECTUS HAS BEEN REGISTERED WITH THE SC. A COPY OF THIS PROSPECTUS, TOGETHER WITH THE FORM OF APPLICATION, HAS ALSO BEEN LODGED WITH THE REGISTRAR OF COMPANIES WHO TAKES NO RESPONSIBILITY FOR ITS CONTENTS.

INDICATIVE TIMETABLE

The indicative timing of events leading up to the listing of and quotation for Eonmetall's entire enlarged issued and paid-up share capital on the Second Board of the Bursa Malaysia Securities Berhad ("Bursa Securities") is set out below:-

<u>Date</u>	<u>Event</u>
30 June 2005	: Issue of Prospectus/Opening date of the applications
12 July 2005	: Closing date of the applications
14 July 2005	: Tentative date for balloting of applications
25 July 2005	: Tentative allotment date
26 July 2005	: Tentative listing date

THIS TIMETABLE IS TENTATIVE AND IS SUBJECT TO CHANGE, WHICH MAY BE NECESSARY TO FACILITATE IMPLEMENTATION PROCEDURES.

APPLICATIONS WILL BE ACCEPTED FROM 10.00 A.M. ON 30 JUNE 2005 AND WILL REMAIN OPEN UNTIL 5.00 P.M. ON 12 JULY 2005 OR FOR SUCH OTHER LATER DATE OR DATES AS THE DIRECTORS OF THE COMPANY, THE OFFEROR AND THE MANAGING UNDERWRITER MAY IN THEIR ABSOLUTE DISCRETION MUTUALLY DECIDE. LATE APPLICATIONS WILL NOT BE ACCEPTED.

IN THE EVENT THE CLOSING DATE FOR THE APPLICATIONS IS EXTENDED, INVESTORS WILL BE NOTIFIED OF THE CHANGE IN A WIDELY CIRCULATED ENGLISH AND BAHASA MALAYSIA NEWSPAPER IN MALAYSIA. SHOULD THE APPLICATION PERIOD BE EXTENDED, THE DATES FOR THE BALLOTING OF THE APPLICATIONS AND THE LISTING OF AND QUOTATION FOR THE ENTIRE ENLARGED ISSUED AND PAID-UP SHARE CAPITAL OF EONMETALL ON THE SECOND BOARD OF THE BURSA SECURITIES WILL BE EXTENDED ACCORDINGLY.

DEFINITIONS

In this Prospectus, unless where the context requires otherwise, the following words and abbreviations shall have the following meanings:-

Acquisitions	:	Acquisitions of ECH, EIT, EMI, EMS and EMT collectively
Acquisition of ECH	:	The acquisition by Eonmetall of 100% of the issued and paid-up share capital of ECH comprising 1,000,000 ordinary shares of RM1.00 each for a purchase consideration of RM1,204,438 satisfied wholly by the issuance of 2,408,876 new Eonmetall Shares credited as fully paid-up at an issue price of RM0.50 per Share
Acquisition of EIT	:	The acquisition by Eonmetall of 100% of the issued and paid-up share capital of EIT comprising 100,000 ordinary shares of RM1.00 each for a purchase consideration of RM2,718,561 satisfied wholly by the issuance of 5,437,122 new Eonmetall Shares credited as fully paid-up at an issue price of RM0.50 per Share
Acquisition of EMI	:	The acquisition by Eonmetall of 100% of the issued and paid-up share capital of EMI comprising 2,500,000 ordinary shares of RM1.00 each for a purchase consideration of RM9,835,960 satisfied wholly by the issuance of 19,671,920 new Eonmetall Shares credited as fully paid-up at an issue price of RM0.50 per Share
Acquisition of EMS	:	The acquisition by Eonmetall of 100% of the issued and paid-up share capital of EMS comprising 2,500,000 ordinary shares of RM1.00 each for a purchase consideration of RM5,038,030 satisfied wholly by the issuance of 10,076,060 new Eonmetall Shares credited as fully paid-up at an issue price of RM0.50 per Share
Acquisition of EMT	:	The acquisition by Eonmetall of 100% of the issued and paid-up share capital of EMT comprising 2,500,000 ordinary shares of RM1.00 each for a purchase consideration of RM25,180,650 satisfied wholly by the issuance of 50,361,300 new Eonmetall Shares credited as fully paid-up at an issue price of RM0.50 per Share
Act	:	The Companies Act, 1965 or any statutory modification, amendment or re-enactment thereof for the time being in force
ADA	:	Authorised Depository Agent
ADA Code	:	ADA (Broker) Code
AFTA	:	ASEAN Free Trade Area
AmMerchant Bank	:	AmMerchant Bank Berhad (23742-V) (a member of AmInvestment Group)
Application	:	The application for the IPO Shares by way of Application Forms or by way of Electronic Share Application
Application Form(s)	:	The printed Application Form(s) for the application for the IPO Shares
ASEAN	:	Association of South-East Asian Nations
ATM	:	Automated teller machine

DEFINITIONS (Cont'd)

Board	:	The Board of Directors of Eonmetall
Bursa Depository or Depository	:	Bursa Malaysia Depository Sdn Bhd (165570-W)
Bursa Securities	:	Bursa Malaysia Securities Berhad (635998-W)
By-Laws	:	The rules, regulations, terms and conditions of the ESOS
CDS	:	Central Depository System
Central Depositories Act	:	The Securities Industry (Central Depositories) Act, 1991 or any statutory modification, amendment or re-enactment thereof for the time being in force
Date of Offer	:	The date on which an offer is made by the ESOS Committee to an eligible person in the manner provided in By-Law 7
Deposited Security	:	A security in the Company standing to the credit of a Securities Account of a Depositor subject to the provision of the Central Depositories Act and the Rules
Depositor	:	A holder of a Securities Account
DIY	:	Do-It-Yourself
ECH	:	Eonchem Technology Sdn Bhd (542450-K)
ECSB	:	Eonmetall Corporation Sdn Bhd (415532-H)
EIT	:	Eontarr IT Solutions Sdn Bhd (365987-M)
Electronic Share Application	:	An application for the IPO Shares through Participating Financial Institutions
EMI	:	Eonmetall Industries Sdn Bhd (207322-V)
EMS	:	Eonmetall Systems Sdn Bhd (360239-H)
EMT	:	Eonmetall Technology Sdn Bhd (327604-K)
EPS	:	Earnings per Share
Eonmetall or the Company	:	Eonmetall Group Berhad (<i>formerly known as Eoncap Corporation Berhad</i>) (631617-D)
Eonmetall Group or the Group	:	Eonmetall and its subsidiaries
ERP	:	Enterprise resource planning
ESOS	:	Employee share option scheme
ESOS Committee	:	A committee comprising Director(s) and/or senior management personnel appointed by the Board to administer the ESOS

DEFINITIONS (Cont'd)

Expanded Metals	:	Expanded metals are metal sheet or coil that is slitted and stretched into a non-ravelling unit of uniform sized diamond shaped openings. It is available in various thickness with different opening sizes from micromesh to grating
FIC	:	Foreign Investment Committee
GP	:	Gross profit
Grantee	:	An eligible person who has accepted an offer in the manner provided in By-Law 8
Industrial Process Machinery and Equipment	:	Industrial process machinery and equipment refers to the specialised process machinery and equipment for specific industries such as palm oil and oleochemicals
IPO	:	Initial Public Offering, namely the Public Issue and Offer For Sale
IPO Price	:	RM1.00 for each IPO Share
IPO Share(s)	:	The Public Issue Share(s) and Offer Share(s), collectively
ISO	:	International Organisation for Standardisation
IT	:	Information technology
Listing	:	Admission to the Official List and the listing of and quotation for the entire issued and paid-up share capital of Eonmetall of RM55,000,000 comprising 110,000,000 Shares on the Second Board of the Bursa Securities
Listing Requirements	:	Listing Requirements of Bursa Securities
Listing Scheme	:	The Acquisitions, Rights Issue, Public Issue, Offer For Sale and Listing collectively
LSHB	:	Leader Steel Holdings Berhad (267209-K)
m ²	:	Square metres
Market Day	:	Any day between Monday and Friday (both days inclusive) which is not a public holiday and on which the Bursa Securities is open for the trading of securities
Malaysian Public	:	Citizens of Malaysia and companies, societies, co-operatives and institutions incorporated or organised under the laws of Malaysia
Metalwork Machinery and Equipment	:	Metalwork machinery and equipment is a set of machinery and equipment to perform a series of tasks such as rolling, slitting, shearing, punching, stamping and forming metal into parts and products
MDF Plant	:	Medium density fibreboard plant
MIH or Issuing House	:	Malaysian Issuing House Sdn Bhd (258345-X)
MITI	:	Ministry of International Trade and Industry

DEFINITIONS (Cont'd)

mm	:	Millimetres						
MSC	:	Multimedia Super Corridor						
NTA	:	Net tangible assets						
Offer For Sale or Offer	:	Offer for sale by the Offeror of 28,600,000 Shares in Eonmetall at an offer price of RM1.00 per Share payable in full upon application, subject to the terms and conditions of this Prospectus						
Offer Shares	:	The 28,600,000 Shares in Eonmetall which are the subject of the Offer For Sale						
Offeror	:	ECSB for the Offer Shares as set out below:-						
		<table border="1" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: left;">Offeror</th> <th style="text-align: right;">No. of Offer Shares</th> <th style="text-align: right;">% of Enlarged Share Capital</th> </tr> </thead> <tbody> <tr> <td>ECSB</td> <td style="text-align: right;">28,600,000</td> <td style="text-align: right;">26.00</td> </tr> </tbody> </table>	Offeror	No. of Offer Shares	% of Enlarged Share Capital	ECSB	28,600,000	26.00
Offeror	No. of Offer Shares	% of Enlarged Share Capital						
ECSB	28,600,000	26.00						
Option(s)	:	The contract constituted by acceptance by an eligible person in the manner provided in By-Law 8 of an offer made to such eligible person by the ESOS Committee pursuant to By-Law 7. Each Option shall entitle an eligible person to subscribe for one (1) Share upon its exercise						
Participating Financial Institution(s)	:	Refers to the participating financial institutions for Electronic Share Application as listed in Section 16 of this Prospectus						
PAT	:	Profit after taxation						
PBT	:	Profit before taxation						
PE Multiple	:	Price earnings multiple						
Pink Form Shares	:	The 5,500,000 Shares in Eonmetall representing 5.0% of the enlarged issued and paid-up share capital of Eonmetall at the IPO Price to the Directors, employees and business associates of the Eonmetall Group						
Private Placement	:	Private placement of 6,100,000 Shares in Eonmetall representing approximately 5.55% of the enlarged issued and paid-up share capital of Eonmetall at an IPO Price to selected investors						
Promoter	:	Goh Cheng Huat						
Public Issue	:	The public issue of 22,000,000 new Shares in Eonmetall at an issue price of RM1.00 per Share payable in full upon application, subject to the terms and conditions of this Prospectus						
Public Issue Shares	:	The 22,000,000 Shares in Eonmetall which are the subject of the Public Issue						

DEFINITIONS (Cont'd)

QC	:	Quality control
R&D	:	Research and development
Record of Depositors	:	A record provided by the Bursa Depository to the Company under Chapter 24.0 of the Rules
RM and sen	:	Ringgit Malaysia and sen respectively
Rights Issue	:	The renounceable rights issue of 44,718 new Shares in Eonmetall at an issue price of RM0.50 per Rights Share to the existing shareholders of Eonmetall on the basis of approximately fifty one (51) new Shares for every existing one hundred thousand (100,000) Shares in Eonmetall
Rights Shares	:	The 44,718 new Shares in Eonmetall issued pursuant to the Rights Issue
ROC	:	Registrar of Companies
Roofing Sheets	:	Roofing sheets are commonly made out of galvanised or prepainted steel that has been profiled or has a uniform cross-sectional shape. It is primarily used for roofing and wall cladding applications
Rules	:	The Rules of the Bursa Depository
SC	:	Securities Commission
SC Guidelines	:	Policies and Guidelines on Issue/Offer of Securities issued by the SC as amended or expanded on from time to time
Secondary Flat Steel Products	:	Secondary flat steel products primarily refer to products made from flat steel materials. These products are commonly made from cold-rolled or hot-rolled coils, as feedstock in the manufacturing process
Securities Account	:	An account established by the Bursa Depository for a Depositor for the recording of deposit of securities and for dealing in such securities by the Depositor
SEP	:	Solvent extraction plant
Share(s)	:	Ordinary share(s) of RM0.50 each
Slotted Angles	:	Slotted angles are made out of roll-formed steel and perforated at specified spaces and bend at ninety degrees
Sole Placement Agent	:	AmMerchant Bank
Steel Storage Systems	:	Steel storage systems are made from steel and are used in warehouses and industrial or commercial buildings for storage purposes. Most have special clip attachments or bolted joints for easy assembly

DEFINITIONS (Cont'd)

Underwriting Agreement	:	The underwriting agreement dated 25 May 2005 between the Company, Managing Underwriter and Underwriters for the underwriting of 11,500,000 Shares for an underwriting commission of 2.0% at the IPO Price
US or USA	:	United States of America
USD	:	US Dollars
VCR	:	Video cassette recorder
VLSB	:	Variant Link Sdn Bhd (671608-X)

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TABLE OF CONTENTS

INDICATIVE TIMETABLE	i
DEFINITIONS	ii-vii
CORPORATE DIRECTORY	xii-xv
1. INFORMATION SUMMARY	1
1.1 HISTORY AND BUSINESS	1
1.2 PROMOTER, SUBSTANTIAL SHAREHOLDERS, DIRECTORS AND KEY MANAGEMENT OF THE GROUP	3
1.3 FINANCIAL HIGHLIGHTS	4
1.4 AUDIT QUALIFICATIONS IN THE AUDITED FINANCIAL STATEMENTS FOR THE PAST FINANCIAL YEARS/ PERIODS	5
1.5 SUMMARY OF PROFORMA CONSOLIDATED BALANCE SHEETS OF EONMETALL AS AT 31 DECEMBER 2004	6
1.6 INTELLECTUAL PROPERTY	7
1.7 SUMMARY OF MATERIAL RISK FACTORS	7
1.8 PROFIT AND DIVIDEND RECORDS	9
1.9 PROFORMA CONSOLIDATED NTA AS AT 31 DECEMBER 2004	10
1.10 PRINCIPAL STATISTICS RELATING TO THE IPO	10
1.10.1 SHARE CAPITAL	10
1.10.2 CLASS OF SHARES	10
1.11 PROPOSED UTILISATION OF PROCEEDS	11
1.12 WORKING CAPITAL, BORROWINGS, CONTINGENT LIABILITIES, MATERIAL COMMITMENTS AND MATERIAL LITIGATIONS/ ARBITRATIONS	11
2. PARTICULARS OF THE IPO	13
2.1 SHARE CAPITAL	14
2.2 OPENING AND CLOSING OF APPLICATION LISTS	15
2.3 CRITICAL DATES OF THE IPO	15
2.4 BASIS OF ARRIVING AT THE IPO PRICE	15
2.5 DETAILS OF THE IPO	16
2.6 PURPOSES OF THE IPO	18
2.7 UTILISATION OF PROCEEDS	18
2.7.1 GROSS PROCEEDS	18
2.7.2 FINANCIAL IMPACT FROM UTILISATION OF PROCEEDS	20
2.8 UNDERWRITING COMMISSION AND BROKERAGE	20
2.9 SALIENT TERMS OF THE UNDERWRITING AGREEMENT	21
3. RISK FACTORS	34
4. INFORMATION ON THE GROUP	43
4.1 BACKGROUND	43
4.1.1 INCORPORATION AND COMMENCEMENT OF BUSINESS	43
4.1.2 SHARE CAPITAL AND CHANGES IN SHARE CAPITAL	44
4.1.3 LISTING SCHEME	44
4.1.4 ESOS	50
4.2 BUSINESS	52
4.2.1 GROUP STRUCTURE	52
4.2.2 TYPES OF PRODUCTS AND/OR SERVICES	53
4.2.3 TECHNOLOGY USED	68
4.2.4 APPROVALS, MAJOR LICENCES AND PERMITS OBTAINED	78
4.2.5 BRAND NAMES, PATENTS, TRADE MARKS, LICENCES, TECHNICAL ASSISTANCE AGREEMENTS, FRANCHISES AND OTHER INTELLECTUAL PROPERTY RIGHTS	82
4.2.6 DEPENDENCY ON PATENTS, LICENCES, PERMITS AND REGISTRATION	83
4.2.7 OPERATING OR TRADING MECHANISM	84
4.2.8 CRITICAL SUCCESS FACTORS	88
4.2.9 COMPETITIVE ADVANTAGES	89
4.2.10 ESTIMATED MARKET COVERAGE, POSITION AND SHARE	90

TABLE OF CONTENTS (Cont'd)

	4.2.11	NEW OR PROPOSED PRODUCTS/SERVICES.....	91
	4.2.12	PRINCIPAL MARKETS FOR PRODUCTS	93
	4.2.13	TYPES, SOURCES AND AVAILABILITY OF RAW MATERIALS/INPUTS	96
	4.2.14	QUALITY CONTROL PROCEDURES	99
	4.2.15	R&D	99
	4.2.16	INTERRUPTIONS IN BUSINESS FOR THE PAST TWELVE (12) MONTHS	104
	4.2.17	EMPLOYEES	105
	4.2.18	KEY ACHIEVEMENTS, MILESTONES, AWARDS AND ACCREDITATIONS.....	106
	4.2.19	MODES OF MARKETING/DISTRIBUTIONS/SALES	107
	4.2.20	PRODUCTION/OPERATING CAPACITIES AND OUTPUT	109
	4.2.21	LOCATION OF BUSINESS.....	110
4.3		SUBSIDIARIES AND ASSOCIATED COMPANIES	111
	4.3.1	EMI	111
	4.3.2	EMT	112
	4.3.3	EMS.....	113
	4.3.4	EIT	114
	4.3.5	ECH.....	115
4.4		INDUSTRY OVERVIEW.....	117
	4.4.1	OVERVIEW OF THE MALAYSIAN ECONOMY.....	117
	4.4.2	OVERVIEW OF THE IRON AND STEEL INDUSTRY, AND MACHINERY AND EQUIPMENT INDUSTRY.....	119
	4.4.3	PERFORMANCE OF THE INDUSTRY	120
	4.4.4	FUTURE GROWTH AND OUTLOOK OF THE INDUSTRY	121
	4.4.5	PLAYERS AND COMPETITION	123
	4.4.6	LAWS AND REGULATIONS	125
	4.4.7	DEMAND AND SUPPLY.....	129
	4.4.8	SUBSTITUTE PRODUCTS/SERVICES	130
	4.4.9	RELIANCE ON AND VULNERABILITY TO IMPORT.....	131
4.5		MAJOR CUSTOMERS	132
4.6		MAJOR SUPPLIERS	133
4.7		FUTURE PLANS, STRATEGIES AND PROSPECTS.....	134
5.		INFORMATION ON PROMOTER, SUBSTANTIAL SHAREHOLDERS, DIRECTORS AND KEY MANAGEMENT.....	137
5.1		PROMOTER	137
	5.1.1	PARTICULAR AND SHAREHOLDING OF PROMOTER.....	137
	5.1.2	PROFILE OF PROMOTER.....	137
	5.1.3	DIRECTORSHIPS AND SUBSTANTIAL SHAREHOLDINGS OF PROMOTER IN ALL OTHER PUBLIC COMPANIES FOR THE PAST TWO (2) YEARS PRECEDING THE DATE HEREOF.....	137
5.2		SUBSTANTIAL SHAREHOLDERS	138
	5.2.1	PARTICULARS AND SHAREHOLDINGS OF SUBSTANTIAL SHAREHOLDERS	138
	5.2.2	PROFILES OF SUBSTANTIAL SHAREHOLDERS.....	138
	5.2.3	DIRECTORSHIPS AND SUBSTANTIAL SHAREHOLDINGS OF SUBSTANTIAL SHAREHOLDERS IN ALL OTHER PUBLIC COMPANIES FOR THE PAST TWO (2) YEARS PRECEDING THE DATE HEREOF.....	140
5.3		DIRECTORS	142
	5.3.1	PARTICULARS AND SHAREHOLDINGS OF DIRECTORS	142
	5.3.2	PROFILES OF DIRECTORS.....	142
	5.3.3	DIRECTORSHIPS AND SUBSTANTIAL SHAREHOLDINGS OF DIRECTORS IN ALL OTHER PUBLIC COMPANIES FOR THE PAST TWO (2) YEARS PRECEDING THE DATE HEREOF.....	145
	5.3.4	DIRECTORS' REMUNERATION AND BENEFITS.....	146
5.4		AUDIT COMMITTEE.....	147
5.5		KEY MANAGEMENT	147
	5.5.1	PARTICULARS AND SHAREHOLDINGS OF KEY MANAGEMENT	147
	5.5.2	PROFILES OF KEY MANAGEMENT.....	148
5.6		INVOLVEMENT OF EXECUTIVE DIRECTORS/ KEY MANAGEMENT IN OTHER BUSINESSES/ CORPORATIONS	150
5.7		DECLARATION OF DIRECTORS AND KEY MANAGEMENT	150
5.8		FAMILY RELATIONSHIPS	150

TABLE OF CONTENTS (Cont'd)

5.9	EXISTING OR PROPOSED SERVICE AGREEMENTS	150
5.10	CONTINUITY IN MANAGEMENT.....	151
5.11	MANAGEMENT SUCCESSION PLAN	151
5.12	CHANGES IN SHAREHOLDINGS IN THE COMPANY FOR THE PAST THREE (3) YEARS	152
6.	APPROVALS AND CONDITIONS.....	153
6.1	APPROVALS AND CONDITIONS	153
6.2	MORATORIUM ON SHARES.....	157
7.	RELATED-PARTY TRANSACTIONS/ CONFLICT OF INTEREST	158
7.1	EXISTING AND PROPOSED RELATED-PARTY TRANSACTIONS	158
7.2	TRANSACTIONS OF UNUSUAL NATURE OR CONDITIONS.....	163
7.3	OUTSTANDING LOANS MADE BY THE COMPANY OR ANY OF ITS PARENT OR SUBSIDIARIES TO/FOR THE BENEFIT OF RELATED PARTIES	163
7.4	INTEREST IN SIMILAR BUSINESS.....	164
7.5	PROMOTIONS OF ANY MATERIAL ASSETS ACQUIRED/TO BE ACQUIRED WITHIN TWO (2) YEARS PRECEDING THE DATE OF THIS PROSPECTUS.....	165
7.6	CONTRACTS OR ARRANGEMENTS IN WHICH THE DIRECTORS AND/OR SUBSTANTIAL SHAREHOLDERS ARE INTERESTED AND SIGNIFICANT IN RELATION TO THE BUSINESS OF THE GROUP.....	168
7.7	RECURRENT RELATED-PARTY TRANSACTION OF A REVENUE OR TRADING NATURE	168
7.8	DECLARATION BY THE ADVISERS.....	169
8.	OTHER INFORMATION CONCERNING THE COMPANY/ GROUP.....	170
8.1	INFORMATION ON LAND AND BUILDINGS.....	170
8.2	ACQUISITIONS OF PROPERTIES.....	172
9.	FINANCIAL INFORMATION	173
9.1	HISTORICAL FINANCIAL INFORMATION	173
9.2	ANALYSIS OF HISTORICAL FINANCIAL INFORMATION.....	175
9.2.1	SEGMENTAL ANALYSIS OF REVENUE AND OPERATING PROFIT	175
9.2.2	OVERVIEW OF REVENUE AND PBT.....	178
9.2.3	IMPACT OF FOREIGN EXCHANGE/ INTEREST RATES/ COMMODITY PRICES ON OPERATING PROFITS.....	180
9.2.4	TAXATION.....	180
9.2.5	EXCEPTIONAL AND EXTRAORDINARY ITEMS.....	181
9.2.6	AUDIT QUALIFICATIONS.....	181
9.2.7	ANALYSIS OF TRADE RECEIVABLES.....	181
9.2.8	ANALYSIS OF TRADE PAYABLES.....	182
9.3	FINANCIAL PERFORMANCE, POSITION AND OPERATIONS.....	183
9.4	WORKING CAPITAL, BORROWINGS, CONTINGENT LIABILITIES, MATERIAL COMMITMENTS AND MATERIAL LITIGATIONS/ ARBITRATIONS	183
9.5	REPORTING ACCOUNTANTS' LETTER ON THE CONSOLIDATED PROFIT FORECAST OF EONMETALL FOR THE FINANCIAL YEAR ENDING 31 DECEMBER 2005	185
9.6	CONSOLIDATED PROFIT FORECAST AND ASSUMPTIONS OF EONMETALL FOR THE FINANCIAL YEAR ENDING 31 DECEMBER 2005	187
9.7	DIRECTORS' COMMENTS ON THE PROFIT FORECAST	192
9.8	DIVIDEND FORECAST	192
9.9	SENSITIVITY ANALYSIS	194
9.9.1	VARIATIONS IN SELLING PRICE	194
9.9.2	VARIATIONS IN COST OF SALES	194
9.9.3	VARIATIONS IN ADMINISTRATIVE EXPENSES	195
9.10	REPORTING ACCOUNTANTS' LETTER ON THE PROFORMA CONSOLIDATED BALANCE SHEETS AS AT 31 DECEMBER 2004.....	196
9.11	PROFORMA CONSOLIDATED BALANCE SHEETS OF EONMETALL AS AT 31 DECEMBER 2004	198
10.	ACCOUNTANTS' REPORT	202
11.	VALUATION CERTIFICATE	237

TABLE OF CONTENTS (Cont'd)

12.	INDEPENDENT MARKET RESEARCH REPORT	242
13.	DIRECTORS' REPORT.....	257
14.	BY-LAWS OF THE ESOS	258
15.	OTHER GENERAL INFORMATION	286
15.1	SHARE CAPITAL.....	286
15.2	ARTICLES OF ASSOCIATION	286
	15.2.1 TRANSFER AND TRANSMISSION OF SECURITIES.....	286
	15.2.2 REMUNERATION OF DIRECTORS	288
	15.2.3 VOTING AND BORROWING POWERS OF DIRECTORS.....	289
	15.2.4 VARIATION OF CLASS RIGHTS AND CHANGES IN SHARE CAPITAL.....	291
15.3	DIRECTORS AND SUBSTANTIAL SHAREHOLDERS.....	294
15.4	MATERIAL CONTRACTS	296
15.5	MATERIAL AGREEMENTS	298
15.6	MATERIAL LITIGATION	304
15.7	GENERAL INFORMATION	304
15.8	CONSENTS	304
15.9	DOCUMENTS FOR INSPECTION	305
15.10	RESPONSIBILITY	306
16.	PROCEDURES FOR APPLICATION AND ACCEPTANCE	307
16.1	OPENING AND CLOSING OF APPLICATION.....	307
16.2	METHODS OF APPLICATION	307
16.3	PROCEDURES FOR APPLICATION	307
16.4	APPLICATIONS USING APPLICATION FORMS	308
	16.4.1 NOTES AND INSTRUCTIONS	308
	16.4.2 TERMS AND CONDITIONS.....	309
16.5	APPLICATIONS USING ELECTRONIC SHARE APPLICATION.....	312
16.6	APPLICATIONS AND ACCEPTANCES	317
16.7	CDS ACCOUNTS	318
16.8	NOTICE OF ALLOTMENT.....	319
16.9	LIST OF ADAs	320

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CORPORATE DIRECTORY**BOARD OF DIRECTORS**

Name	Designation	Address	Occupation/ Nationality
Tan Sri Dato' Mohd Desa bin Pachi	Chairman/ Non-Executive Director	10, Jalan PJU 1A/26 Ara Damansara 47301 Petaling Jaya Selangor Darul Ehsan	Company Director/ Malaysian
Goh Cheng Huat	Managing Director	5, Lorong Kenanga Off Jalan Raja Uda 13000 Buterworth	Company Director/ Malaysian
Yeoh Cheng Chye	Executive Director	40, Persiaran Perpaduan B Garden 14000 Bukit Mertajam	Company Director/ Malaysian
Goh Kee Seng	Non-Executive Director	4, Jalan Layang 10 Taman Perling 81200 Johor Bahru	Company Director/ Malaysian
Tan Sri Dato' Soong Siew Hoong	Non-Executive Director	9, Jalan 6/6 46000 Petaling Jaya Selangor Darul Ehsan	Company Director/ Malaysian
Tang Yin Kham	Independent Non-Executive Director	127-6-3, Belle Vue Apartments Jalan Kelawei 10250 Penang	Accountant/ Malaysian
Phee Boon Leng	Independent Non-Executive Director	11B, Jalan Tavoy 10050 Penang	Advocate and Solicitor/ Malaysian

AUDIT COMMITTEE

Name	Designation	Directorship
Tang Yin Kham	Chairman of Audit Committee	Independent Non-Executive Director
Phee Boon Leng	Member of Audit Committee	Independent Non-Executive Director
Goh Cheng Huat	Member of Audit Committee	Managing Director

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CORPORATE DIRECTORY (Cont'd)

- COMPANY SECRETARY** : Lam Voon Kean (MIA 4793)
9, Reservoir
5th Avenue
11500 Penang
- REGISTERED OFFICE** : Suite 2-1, 2nd Floor
Menara Penang Garden
42A, Jalan Sultan Ahmad Shah
10050 Penang
Telephone No : (04) 229 4390
Facsimile No : (04) 226 5860
Email : agriteum@tm.net.my
- HEAD OFFICE** : Lot 1258 & 1259, MK 12
Jalan Seruling
Kawasan Perusahaan Valdor
14200 Sungai Bakap, Penang
Telephone No : (04) 582 8323
Facsimile No : (04) 582 1525
Email : info@eonmetall.com
Website : http://www.eonmetall.com
- REGISTRARS AND TRANSFER OFFICE** : Agriteum Share Registration Services Sdn Bhd (578473-T)
2nd Floor, Wisma Penang Garden
42, Jalan Sultan Ahmad Shah
10050 Penang
Telephone No : 04-228 2321
Facsimile No : 04-227 2391
- AUDITORS AND REPORTING ACCOUNTANTS** : KPMG (Firm No. AF 0758)
Chartered Accountants
1st Floor, Wisma Penang Garden
42, Jalan Sultan Ahmad Shah
10050 Penang
Telephone No : (04) 227 2288
Facsimile No : (04) 227 1888
- SOLICITORS FOR THE IPO** : Zaid Ibrahim & Co
Advocates & Solicitors
51-22-B&C, Menara BHL
Jalan Sultan Ahmad Shah
10050 Penang
Telephone No : (04) 227 0888
Facsimile No : (04) 228 6755

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CORPORATE DIRECTORY (Cont'd)

- PRINCIPAL BANKERS**
- : RHB Bank Berhad (6171-M)
Penang Area Business Centre
1st & 2nd Floor
2784 & 2785, Jalan Chain Ferry
Taman Inderawasih
13600 Prai
Penang
Telephone No : (04) 390 8997
 - : Bumiputra-Commerce Bank Berhad (13491-P)
Business Centre Penang
8th Floor, Bangunan KWSP
Lot 3009, Off Lebuah Tenggiri 2
Bandar Seberang Jaya
13700 Seberang Jaya
Penang
Telephone No : (04) 397 8033
 - : AmBank (M) Berhad (8515-D)
Regional Business Centre-North
Level 3
37, Jalan Sultan Ahmad Shah
10050 Penang
Telephone No : (04) 229 7497
 - : Malayan Banking Berhad (3813-K)
Prai Business Centre
G133 & 135, Medan Kikik 1
Taman Inderawasih
13600 Prai
Penang
Telephone No : (04) 399 3597
- INDEPENDENT BUSINESS AND MARKET RESEARCH CONSULTANTS**
- : Vital Factor Consulting Sdn Bhd (266797-T)
75C & 77C, Jalan SS22/19 Damansara Jaya
47400 Petaling Jaya
Selangor Darul Ehsan
Telephone No. : (03) 7728 0248
- INDEPENDENT REGISTERED VALUERS**
- : C H Williams Talhar & Wong Sdn Bhd (18149-U)
33, Jalan Todak 4
Pusat Bandar Seberang Jaya
13700 Seberang Jaya
Penang
Telephone No. : (04) 398 1188
- ISSUING HOUSE**
- : Malaysian Issuing House Sdn Bhd (258345-X)
27th Floor, Menara Multi Purpose
Capital Square
No. 8, Jalan Munshi Abdullah
50100 Kuala Lumpur
Telephone No. : (03) 2693 2075
- ADVISER, MANAGING UNDERWRITER AND SOLE PLACEMENT AGENT**
- : AmMerchant Bank Berhad (23742-V)
22nd Floor, Bangunan AmBank Group
55, Jalan Raja Chulan
50200 Kuala Lumpur
Telephone No. : (03) 2078 2633

CORPORATE DIRECTORY (Cont'd)

UNDERWRITERS

- : AmMerchant Bank Berhad (23742-V)
22nd Floor, Bangunan AmBank Group
55, Jalan Raja Chulan
50200 Kuala Lumpur
Telephone No. : (03) 2078 2633

- : AmSecurities Sdn Bhd (92977-U)
15th Floor, Bangunan AmBank Group
55, Jalan Raja Chulan
50200 Kuala Lumpur
Telephone No. : (03) 2078 2788

- : Mercury Securities Sdn Bhd (113193-W)
Ground, 1st, 2nd & 3rd Floor
Wisma UMNO
Lorong Bagan Luar Dua
12000 Butterworth
Seberang Perai
Telephone No. : (04) 3322 123

LISTING SOUGHT

- : Second Board of the Bursa Securities

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